

FINANCIAL RISK MANAGEMENT

FINANCIAL MANAGEMENT PORTFOLIO



CROWN AGENTS
ACCELERATING SELF-SUFFICIENCY & PROSPERITY

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FINANCIAL RISK MANAGEMENT

COURSE OUTLINE

Organisations across the world are entering into partnerships and commercial arrangements with other entities such as clients, strategic partners or suppliers. It is critically important that the financial strength of this partner is understood in order to accurately assess and manage the risk to your organisation.

Partner failure is often a major hazard identified in project risk analysis and can result in financial strain and even late payment for projects, as in the case of the widely reported collapse of Carillion, a large UK outsourcing company. Financial analysis is therefore a key skill in assessing and understanding how some key risks can be mitigated.

This course will equip you with the skills to undertake an analysis of other organisations to inform decisions as to whether to enter a partnership arrangement. It will also explore how to understand the developing financial health of the organisations you are already partnering by analysing the ratios derived from published accounts and examining trends and relationships between different sets of figures published in core statements and external sources of information.

Highly practical and interactive, this programme will focus on action planning and case study analysis as a method to put your learnings into action back in the workplace.

COURSE OBJECTIVES: On completion, you will be able to:

- Undertake analysis of an organisation's accounts
- Identify information that will inform on the financial strength of an organisation
- Understand the risks presented by projects or services and how to mitigate them
- Summarise a financial assessment and present it in context

KEY TOPICS

- The objectives of financial analysis
- Sources of information for analysis
- Analysing accounts – calculating and understanding the key financial metrics
- Using and understanding the limitations of other sources information, including company statements, credit agencies and media
- Securing further information from the target organisation
- Risk mitigation actions and strategies

DURATION	FEE	DATE	VENUE
10 days	£4,450	02 - 13 December 2024	London

“ON DEMAND” COURSES



In addition to the scheduled dates shown, we are flexible to schedule additional dates to our calendar in a location of your choice. To ensure we can explore adding an additional date, do aim to contact us with your request with a minimum of 4 months' notice to allow the course to be advertised.

WE REWARD LOYALTY

We offer all our clients a '4+1' loyalty scheme. For every four delegates enrolled from an organisation in any calendar year, we will provide you with one additional place, free of charge.

“The training was well structured with strong attention to detail and was in a great location. I was very impressed.”

ABENA SERWAA ANNOR, Finance Officer, Ghana Maritime Authority.



FEATURED TRAINER KEN MACNEILL

Ken has worked extensively in both the public and private sectors to improve performance, including within national and regional governments and the NHS.

He brings considerable practical experience of financial management, corporate governance, risk management and accounting to his training delivery. For over 10 years Ken has trained delegates from across the world, and has worked with the UK senior service on a UK government financial management improvement programme.

A Business Studies and Accounting graduate from the University of Edinburgh, Ken is a Chartered Institute of Public Finance and Accountancy member and former examiner.